

Fill in this information to identify the case:

Debtor Name: Cash Cloud, Inc., dba Coin Cloud
 United States Bankruptcy Court for the District of Nevada
 Case number: 23-10423-mkn

Official Form 426**Periodic Report Regarding Value, Operations, and Profitability of Entities
in Which the Debtor's Estate Holds a Substantial or Controlling Interest**

12/17

This is the *Periodic Report* as of **3/16/2023** on the value, operations, and profitability of those entities in which a Debtor holds, or two or more Debtors collectively hold, a substantial or controlling interest (a “Controlled Non-Debtor Entity”), as required by Bankruptcy Rule 2015.3. For purposes of this form, “Debtor” shall include the estate of such Debtor.

[Name of Debtor] holds a substantial or controlling interest in the following entities:

Name of Controlled Non-Debtor Entity	Interest of the Debtor	Tab #
Evive Trading, LLC	Wholly Owned Subsidiary	1
Coin Cloud Brasil Ativos Digitais Ltda	Wholly Owned Subsidiary	2
Sec Vend LLC	Wholly Owned Subsidiary	3

This *Periodic Report* contains separate reports (*Entity Reports*) on the value, operations, and profitability of each Controlled Non-Debtor Entity.

Each *Entity Report* consists of five exhibits.

Exhibit A contains the most recently available: balance sheet, statement of income (*loss*), statement of cash flows, and a statement of changes in shareholders’ or partners’ equity (*deficit*) for the period covered by the *Entity Report*, along with summarized footnotes.

Exhibit B describes the Controlled Non-Debtor Entity’s business operations.

Exhibit C describes claims between the Controlled Non-Debtor Entity and any other Controlled Non-Debtor Entity.

Exhibit D describes how federal, state or local taxes, and any tax attributes, refunds, or other benefits, have been allocated between or among the Controlled Non-Debtor Entity and any Debtor or any other Controlled Non-Debtor Entity and includes a copy of each tax sharing or tax allocation agreement to which the Controlled Non-Debtor Entity is a party with any other Controlled Non-Debtor Entity.

Exhibit E describes any payment, by the Controlled Non-Debtor Entity, of any claims, administrative expenses or professional fees that have been or could be asserted against any Debtor, or the incurrence of any obligation to make such payments, together with the reason for the entity’s payment thereof or incurrence of any obligation with respect thereto.

This *Periodic Report* must be signed by a representative of the trustee or debtor in possession.

Debtor Name: Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

The undersigned, having reviewed the *Entity Reports* for each Controlled Non-Debtor Entity, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that to the best of his or her knowledge, (i) this *Periodic Report* and the attached *Entity Reports* are complete, accurate, and truthful to the best of his or her knowledge, and (ii) the Debtor did not cause the creation of any entity with actual deliberate intent to evade the requirements of Bankruptcy Rule 2015.3

For non-individual
Debtors:

DocuSigned by:

Chris McAlary

Signature of Authorized Individual
Chris McAlary

Printed name of Authorized Individual
04/07/23

Date

MM / DD / YYYY

For individual Debtors:

Signature of Debtor 1

Signature of Debtor 2

Printed name of Debtor 1

Printed name of Debtor 2

Date

MM / DD / YYYY

Date

MM / DD / YYYY



Tab 1 – Evive Trading LLC

Debtor Name: Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A: Financial Statements for Evive Trading LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-1: Balance Sheet for Evive Trading LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no balance sheet.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-2: Statement of Income (*Loss*) for Evive Trading LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no Income Statement.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-3: Statement of Cash Flows for Evive Trading, LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no statement of cash flows.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (*Deficit*) for Evive Trading LLC.

Evive Trading, LLC is an inactive entity with no operations or bank accounts. Therefore, the entity has no changes in shareholders and remains a wholly owned subsidiary of the Debtor.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit B: Description of Operations for Evive Trading, LLC

Evive Trading, LLC is an inactive entity with no operations or bank accounts.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit C: Description of Intercompany Claims

Evive Trading, LLC is an inactive entity with no operations or bank accounts. As such, there are no intercompany claims.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit D: Allocation of Tax Liabilities and Assets

Evive Trading has no tax liability or allocations as it is not an operating entity, has never reported income, and has never had operations.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor

No payments have been made or obligations incurred by or for the Debtor.

Tab 2 – Coin Cloud Brasil Ativos Digitais Ltda

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A: Financial Statements for Coin Cloud Brasil Ativos Digitais Ltda

Empresa: COIN CLOUD ATIVOS DIGITAIS BRASIL LTDA.

CNPJ: CNPJ: 35.816.709/0001-44

Empresa: COIN CLOUD ATIVOS DIGITAIS BRASIL LTDA.

Demonstração das Mutações do Patrimônio Líquido

BARRIERE 31 de Dezember 2022

ADMINISTRADORA
ISABELA ROSSA
CPF: 243.163.788-30

CONTADOR
JOSE OLIMPIO FABRICIO
CT CRC: 112716/O-8

113

DESERET ASSESSORIA CONTABIL EIRELI
Rua do Biguazal, 135 - São Paulo - SP - 02227-020 - Fone: (11)2241-5798

DESERET ASSESSORIA CONTABIL EIRELI

BALANÇO PATRIMONIAL

Descrição	Saldo Atual
ATIVO	13.846.204,03D
ATIVO CIRCULANTE	13.563.052,61D
DISPONÍVEL	2.455.373,11D
DIREITOS REALIZÁVEIS A CURTO PRAZO	4.089.349,34D
OUTROS CRÉDITOS	208.809,81D
ESTOQUE	186.436,59D
PARTES RELACIONADAS	6.623.083,76D
ATIVO NÃO-CIRCULANTE	283.151,42D
IMOBILIZADO	283.151,42D
PASSIVO	13.846.204,03C
PASSIVO CIRCULANTE	14.467.786,66C
FORNECEDORES	73.333,30C
OBRIGAÇÕES TRIBUTÁRIAS	10.965,60C
OBRIGAÇÕES TRABALHISTA E PREVIDENCIÁRIA	54.798,57C
OUTRAS OBRIGAÇÕES	111.131,65C
DIVIDENDOS, PART. E JURO SOBRE O CAPITAL	14.217.557,54C
PATRIMÔNIO LÍQUIDO	621.582,63D
CAPITAL SOCIAL	1.000,00C
LUCROS OU PREJUÍZOS ACUMULADOS	622.582,63D

ISABEILA ROSSA

CPF: 243.163.788-30


RENATO HAYASHI YAMANOUCI
Reg. no CRC - SP sob o No. 248841/O-7
CPF: 331.746.038-54

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit B: Description of Operations for Coin Cloud Brasil Ativos Digitais Ltda

Coin Cloud Brasil Ativos Digitais Ltda is a wholly owned subsidiary of the Debtor, that operates as a leg of the United States operations. The Debtor directly trades its cryptocurrencies with Brazilian clients, but for the settlement of transactions, Coin Cloud Brasil is responsible for operational charges, such as the agreements for installing the machines and the expenses associated with advertising, collection of cash from machines, and settlements of purchase price paid or received by Brazilian clients. Essentially, Coin Cloud Brasil acts as a broker of transactions, and charges a service fee from the Debtor for the facilitation of the transaction.

At the end of each quarter, Coin Cloud Brazil remits all revenues from Brazil operations, minus local expenses, meaning Coin Cloud Brazil does not have profits.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit C: Description of Intercompany Claims

No claims against any non-Debtor entity.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit D: Allocation of Tax Liabilities and Assets

There are no tax allocations between the Debtor and Coin Cloud Brasil.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor

None.

Tab 3 – Sec Vend LLC

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A: Financial Statements for Sec Vend LLC**Sec Vend LLC is an inactive entity that has never had operations.**

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-1: Balance Sheet for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-2: Statement of Income (*Loss*) for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-3: Statement of Cash Flows for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (*Deficit*) for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit B: Description of Operations for Sec Vend LLC

Sec Vend LLC is an inactive entity that has never had operations.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit C: Description of Intercompany Claims

Sec Vend LLC is an inactive entity that has never had operations; therefore, no intercompany claims have existed between the Debtor and Sec Vend LLC.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit D: Allocation of Tax Liabilities and Assets

SEC Vend has no tax liability or allocations as it is not an operating entity, has never reported income, and has never had operations.

Debtor Name Cash Cloud dba Coin Cloud

Case number: 23-10423-mkn

Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor

No payments have been made or obligations incurred by or for the Debtor.